

Part-time Online Business – Finance Diploma (BFN4)

Summer Start – Three Years to Complete

SEMESTER	COURSE CODE	COURSE NAME	COURSE COMPLETE?
Summer Year 1			
	BUSI-1060	Strategies for Success	
	MATH-1052	Business Math	
	WRIT-1032	Reason & Writing – Business 1	
Fall Year 1			
	BUSI-1068	Effective Meeting & Presentations	
	FINA-3032	Investment in Canada [†]	
	FINA-1053	Mutual Funds in Canada	
Winter Year 1			
	FINA-1062	Financial Planning	
	FINA-3041	Portfolio Management ^{†*} (FINA-3032)	
	FINA-1040	Consumer Credit	
Summer Year 2			
	ACCT-1100	Principles of Accounting 1	
	COMM-3020	Professional Communication* (WRIT-1032)	
	GENED	General Education Elective	
Fall Year 2			
	FINA-1013	Retirement Planning* (FINA-1062)	
	INSR-3014	Life & Health Insurance Planning	
Winter Year 2			
	FINA-1025	Individual Taxation	
	FINA-1012	Risk Management & Estate Planning* (INSR-3014)	
	MATH-1057	Math for Finance – Accounting* (MATH-1052)	
Summer Year 3			
	MKTG-1012	Principles of Marketing 1	
	BUSI-1005	Introduction to Business Processes	
Fall Year 3			
	LAWS-3063	Ethics, Compliance & Law	
	ECON-1005	Economics 2	
Winter Year 3			
	FINA-3030	Tax Planning* (FINA-1025)	
	MGMT-3059	Strategic Client Engagement* (FINA-1013, FINA-1062)	
	FINA-3036	Comprehensive Financial Plan* (FINA-1013, FINA-1062)	

[†]This course is registered with the Canadian Securities Institute at \$1,000 for materials and exam fees for both courses. The registration period is 1 year so you must complete both 3032 and 3041 courses in 1 year.

* Course has pre-requisites, use recommended progression